



2024 Tax Season Office Deadlines

Here is a list of our office deadline dates for the upcoming tax season. They are not IRS filing deadlines – they are our guidelines to ensure we have adequate time to prepare your return.

1120S and 1065 Returns

IRS filing due date: 3/15/2024

IRS with extension due date: 9/16/2024

- 2/16 Data in for 1120S and 1065 returns. This includes QB files for QB cleanup.
If data is received after 2/16, we will file an extension and prepare your return after 3/15.

Surcharge Deadline Dates

- 6/28 Data to us for 1120S and 1065 tax deadline with no additional charges.
7/1 10% surcharge
7/15 25% surcharge
8/19 50% surcharge
8/26 Final deadline. If received after this date, we will not be able to prepare return.

1040 and 1120 Returns

IRS filing due date: 4/15/2024

IRS with extension due date: 10/15/2024

- 3/15 Data to us for 1040 and 1120 returns.
If data is received after 3/15, we will file an extension and prepare your return after 4/15.
We will also be unable to prepare an extension payment estimate before the April deadline.

Surcharge Deadline Dates

- 7/29 Data to us for 1040 and 1120 tax deadline with no additional charges.
7/30 10% surcharge
8/19 25% surcharge
9/16 50% surcharge
9/26 Final deadline. If received after this date, we will not be able to prepare return.