

2020 Tax Season Important Dates

1120S & 1065 Returns

- 1/16 Data in for 1099's & W2's: 100% of info, including all vendor info (SS#/EIN/Address/Etc.); only for existing clients
- 2/6 Data in for 1120S and 1065 returns. This includes QB files for QB cleanup.

If data is received after 2/6, we will file an extension and prepare your return after 3/15.

Surcharge Information for 9/15 Deadline

- 7/1 Data in for 9/15 deadline with no additional charges
- 7/2 – 7/15 10% surcharge
- 7/16 – 8/15 25% surcharge
- 8/16 – 8/27 50% surcharge
- 8/27 **Final deadline.** If received after this date, we will not prepare return.

1040 & 1120 Returns

- 3/12 Data in for 1040 and 1120 returns.

If data is received after 3/12, we will file an extension and prepare your return after 4/15, and we will be unable to prepare an extension payment estimate before the April deadline as well.

Surcharge Information for 10/15 Deadline

- 7/30 Data in for 10/15 deadline with no additional charges
- 8/1 – 8/15 10% surcharge
- 8/16 – 9/15 25% surcharge
- 9/16 – 10/1 50% surcharge
- 10/1 **Final deadline.** If received after this date, we will not prepare return.