



2023 Tax Season Office Deadlines

Here is a list of our office deadline dates for the upcoming tax season. They are not IRS filing deadlines – they are our guidelines to ensure we have adequate time to prepare your return.

1120S and 1065 Returns

IRS filing due date: 3/15/2023

IRS with extension due date: 9/15/2023

- 2/16 Data in for 1120S and 1065 returns. This includes QB files for QB cleanup.
If data is received after 2/16, we will file an extension and prepare your return after 3/15.

Surcharge Deadline Dates

- 6/29 Data to us for 1120S and 1065 tax deadline with no additional charges.
7/3 10% surcharge
7/17 25% surcharge
8/21 50% surcharge
8/28 Final deadline. If received after this date, we will not prepare return.

1040 and 1120 Returns

IRS filing due date: 4/18/2023

IRS with extension due date: 10/16/2023

- 3/16 Data to us for 1040 and 1120 returns.
If data is received after 3/16, we will file an extension and prepare your return after 4/18.
We will also be unable to prepare an extension payment estimate before the April deadline.

Surcharge Deadline Dates

- 7/31 Data to us for 1040 and 1120 tax deadline with no additional charges.
7/31 10% surcharge
8/21 25% surcharge
9/18 50% surcharge
9/25 Final deadline. If received after this date, we will not prepare return.